

Volunteer Portal – user guide

A step-by-step guide for Tweed Shire Council volunteers

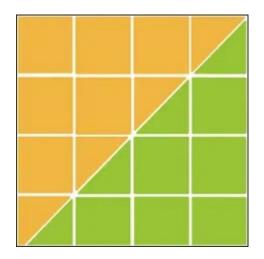
Why Council uses a volunteer portal

- To understand who our volunteers are and how we can support you better
- To enable Council to keep your details safe and up-to-date with improved record management
- To ensure you are covered by insurance every time you volunteer
- To make it easier for you to sign up to new opportunities with streamlined recruitment and selection processes
- To create a more flexible and efficient scheduling processes
- To enhance volunteer programs through improved evaluation and feedback mechanisms
- So that we can thank you for your valuable contributions through improved reward and recognition initiatives
- To allow you to stay connected and informed with a dedicated communication tool for volunteers and volunteer supervisors

Getting started

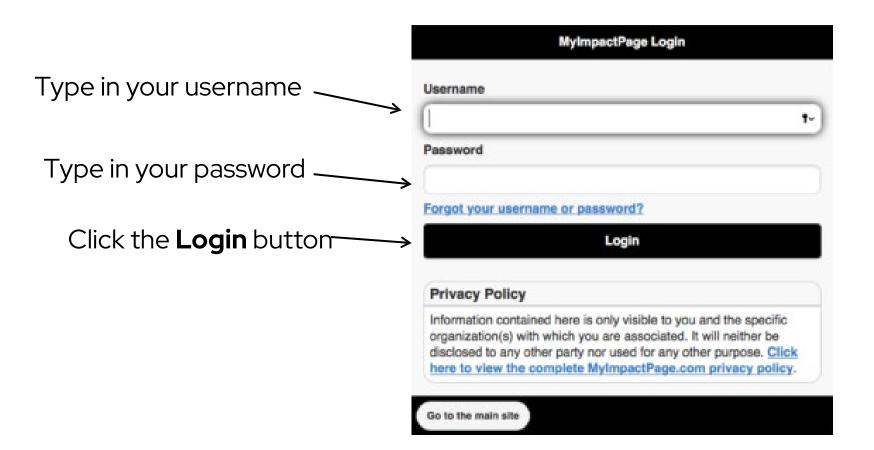
You have 2 options to open the Volunteer Portal.

- 1. Install the free app on your phone :
 - <u>My Impact Apps on Google Play</u>
 - My Impact on the App Store
- 2. Open your web browser (Firefox, Google Chrome, Explorer etc.) and type www.MyImpactPage.com in the address bar.



How to log in

TIP: Your Volunteer Supervisor emailed your unique username and password to you.



Change password

TIP: See video explainer: <u>Change Your Password | Site Guide</u> (betterimpact.com)

To make sure that your information is secure, you now need to choose a new password.

- 1. Login through the app or go to MyImpactPage.com
- 2. Click on the **MY PROFILE** tab
- 3. Click on the "Change Password" section
- 4. Enter your current password
- 5. Enter your new password and then a second time to ensure you've typed the way you think you did. Passwords are case sensitive.
- 6. Click the [Change Password] button

Your home page

- Once you have logged on, you'll be greeted by name on your home page
- If you are assigned to something, you'll see a reminder at the top of the page
- A bit further down the home page, you may see:
 - a personal message from your Volunteer Supervisor
 - news and information for volunteers in your organisation
 - a summary of your hours logged for the week, month, and year

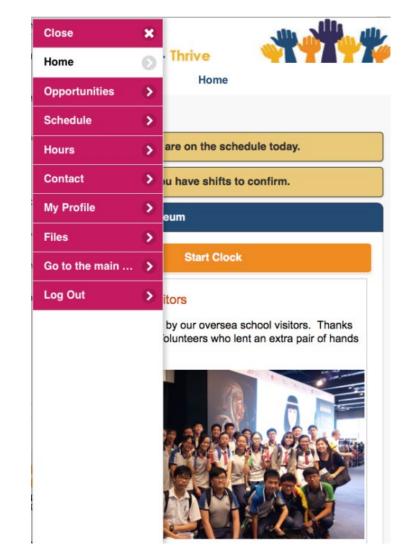
E.C	M.
Menu	Home
Hi Victoria	Smith !
	You are on the schedule today.
	You have shifts to confirm.
🗸 Example	e City Museum
	Start Clock
A great tim to all the E	<text></text>

Your home page continued – menu options

Click on the Menu in the top left to access options.

From here, you can:

- Close: close the menu
- Home: return to the Home page
- **Opportunities:** sign up for something
- Schedule: view your shifts
- Hours: log hours and view past logged hours
- My Profile: view or edit your profile
- Files: access files from your organisations document library
- Go to the main site: switch to the non-mobile website
- Log Out: log out from the volunteer portal



Your Profile

From the [My Profile] button in the menu, you'll be able to update:

- Contact Information: your name, address, telephone, and email
- Change Password: change your password
- Update Photo: add / update your profile photo
- **Update Privacy Settings:** specify whether other volunteers can see your name in assignment lists
- **Goals:** view / edit your hours goals
- **Availability:** view / edit the days and times that you are generally available to volunteer
- Qualifications: view / edit the qualifications section of your profile
- Additional Info: view / edit the additional information section of your profile

Menu	My Profile	🕑 Ba
Contact Information		e
Change Password		e
Update Photo		e
Update Privacy Settin	nge	e
Update Text Messagi	ng Settings	e
Goals		e
General Interests		
Availability		e
Qualifications		
Timeclock QR Code		
Additional Info		6

Your schedule

- Log on to the Volunteer Portal through your app
- Click on the SCHEDULE tab from the menu
- You can review and cancel your shifts in this tab
- Here's a sample of what's in the Schedule tab:

From 07/26/2017 * To 09/30/2017 *	Filter Shift						
subscribe to weekly reminder emails or subscrib-	a to a callend	lar feed visit <u>your contac</u>	t information page				
ACTIVITY		DATE	START	END	WHO?	ACTIONS	
Building Maintenance - Gardening			5/1/2017	9/30/2017	1		
Driving Opportunities - Driver	8	Fie	xible Schedule		2		
Site Tours - Tour Guide - main facility	0	Thu 7/27/2017	1.00 PM	2:30 PM	2		8
Office Opportunities - Front Desk Reception	•	Mon 8/7/2017	8:30 AM	11:30 AM	8	× Remove	
Office Opportunities - Front Desk Reception	٥	Mon 8/14/2017	8:30 AM	11:30 AM	2	× Remove	
Office Opportunities - Front Dask Reception	٥	Mon 8/21/2017	8:30 AM	11:30 AM	2	× Remove	
Site Tours - Tour Guide - main facility		Thu 8/24/2017	1:00 PM	2:30 PM			
Office Opportunities - Front Desk Reception	٥	Mon 8/28/2017	8:30 AM	11:30 AM	2	# Remove	
							Select All
Monthly Calendar Schedule							

How to record your hours using the timeclock

Tip: See Video Explainer <u>Log New Hours and Feedback on the</u> <u>Timeclock | Site Guide</u> (betterimpact.com)

This function allows you to log your hours automatically while on your shift. Alternatively, you can add them in later after your shift (the next slide will explain how to do this).

At the start of your shift:

- 1. Log on to the Volunteer Portal enter your volunteer username and password and click [Login]
- 2. On the Home screen, click on the activity you are working on
- 3. Click the [Start Clock] button
- 4. Click the [OK] button. Your hours are now being recorded

At the end of your shift:

- 1. Log on to the Volunteer Portal enter your volunteer username and password and click [Login]
- 2. On the Home screen, click on the activity you are working on.
- 3. You can leave a comment about your shift e.g. Number of participants on Gallery tour
- 4. Click on the [Stop Clock] button. Your hours have been recorded.

Recording hours after a shift

1. Log in to the app

- 2. Click on the HOURS tab
- 3. Select the activity by selecting it from the drop-down beside "Activity". Enter the date you

worked in the field beside "Date Volunteered"

- 4. Enter the number of hours and minutes worked
- 5. Optional: check the box "Keep Feedback Fields Populated"
- 6. Click the [Save] button to create the hours log entry or [Save and Log Another] if you want to create another hours log entry

Tip: See Video Explainer Log New Hours and Feedback | Site Guide (betterimpact.com)

Additional support available:

- Volunteer Portal instructional videos (link)
- Volunteer Portal drop-in sessions (for further information contact your Volunteer Coordinator)
- Volunteer Supervisor support
- Volunteer Impact support guides (link)







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